

# RUSHIL DECOR LIMITED– RIGHTS ISSUE

## PLAIN PAPER APPLICATION - ASBA

**Issue Opening Date:** Tuesday, May 2, 2023

**Issue Closing Date:** Friday, May 12, 2023\*

*\*The Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

<b>FOLIO NO. / DP/CLIENT ID:</b>	<b>CAF. No.</b>	<b>SRL No.</b>
<b>NAME OF 1<sup>ST</sup> SHARE HOLDER:</b>	<b>NAME2:</b>	
<b>ADDRESS:</b>	<b>NAME3:</b>	

Number of Equity Share(s) held on Record Date i.e., Thursday, April 13, 2023	Number of Rights Equity Share(s) entitled to	Number of Rights Equity Share(s) applied for within Rights Entitlements	Number of additional Rights Equity Share(s) applied for	Total Number of Rights Equity Share(s) applied for
<b>Amount Payable on application @ ₹162/- Per Rights Equity Share.</b>			<b>Permanent Account No (PAN)</b>	
			<b>Sole /First Applicant</b>	
			<b>Second Joint Applicant</b>	
			<b>Third Joint Applicant</b>	

Note:

- An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as required in terms of Regulation 78 of the SEBI ICDR Regulations and as per the Application Form that is available on the website of the Company, Registrar, Stock Exchanges or Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address
- Eligible Equity Shareholder applying under the ASBA process may please note that the Rights Equity Shares under the ASBA process can be Allotted only in dematerialized form and to (a) the same depository account/ corresponding PAN in which the Equity Shares are held by such ASBA Applicant on the Record Date or (b) the depository account, details of which have been provided to our company or the registrar at least two clear working days prior to the issue closing date by the eligible equity shareholder holding equity shares in physical form as on the record date, or (c) demat suspense account pending receipt of demat account details for resident eligible equity shareholders holding equity shares form/ where the credit of the rights entitlements returned/reversed/failed. Please see the section titled "Terms of the Issue" beginning on page 243 of the Letter of Offer dated April 8, 2023, ("Letter of Offer").
- Do not submit plain paper Application using third party ASBA bank account.
- In cases where multiple applications are submitted, including cases where an investor submits an Application Form along with a plain paper Application or multiple plain paper Applications, such applications shall be liable to be rejected.
- An Applicant being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this Issue as an incorporated non-resident must do so in accordance with FDI Policy and FEMA Rules.  
*Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer.*

### PAYMENT DETAILS:

<b>I/We Choose to Apply Through the ASBA Process</b>	<input type="checkbox"/>	Put a tick
<b>Self-Certified Syndicate Bank (SCSB) Details</b>		
<b>Bank Account Number</b>	<b>Bank Name and Branch Address</b>	
<b>Total Amount to Be Blocked: (In figures) _____</b>		
<b>(In Words) _____</b>		
I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our application through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our ownname. I/We understand that on Application, Investors will have to pay ₹162/- per Rights Equity Share, as determined by the Board of Directors of the Company at its sole discretion.		
_____	_____	_____
Sole/First Applicant	Second Joint Applicant	Third Joint Applicant

**REQUEST FOR SHARES IN DEMAT FORM (Details of my/our Beneficiary (Demat) account are as given below:)**

Depository Name (please tick (✓))	<input type="checkbox"/> NSDL	<input type="checkbox"/> CDSL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DEPOSITORY PARTICIPANT (DP) NAME																			
BENEFICIARY ACCOUNT NUMBER (DPID & CLIENT ID)																			

(In case of joint shareholders, all joint shareholders must sign in the same sequence as per specimen recorded with the Company / Depository)

\_\_\_\_\_  
Sole/First Applicant

\_\_\_\_\_  
Second Joint Applicant

\_\_\_\_\_  
Third Joint Applicant

## Representations, Warranties, Acknowledgments and Agreements

All Eligible Equity Shareholders making application on Plain Paper are deemed to have accepted the following:

*"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States.*

*Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.*

*"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.*

*I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.*

*I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.*

*I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."*

---

### LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

---

Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the Designated Intermediaries, please refer to the above-mentioned link.

Investors may contact the Registrar to the Issue / Company Secretary and Compliance Officer in case of any pre-Issue/ post - Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

#### REGISTRAR TO THE ISSUE

**Bigshare Services Private Limited**  
(Unit: Rushil Decor Limited – Rights Issue)  
Office No S6-2, 6th floor Pinnacle Business Park,  
Next to Ahura Centre, Mahakali Caves Road,  
Andheri (East), Mumbai – 400093, Maharashtra, India.  
Tel: 022 –6263 8200/22

Contact Person: Vijay Surana  
Email: [rightsissue@bigshareonline.com](mailto:rightsissue@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com)  
Investors Grievance E-mail: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
SEBI Registration Number: INR000001385